

# Supplier Registration Guide

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#### Version Control

Version	Date	Ву	Description
0.1	05-08-2014	Vivien Pierce	First Draft
0.2	20-08-2014	Vivien Pierce	Revised
0.3	10-06-2015	Vivien Pierce	Revised

#### Introduction

This document will help guide you through the Supplier Registration process on <u>http://etenders.gov.ie/</u> highlighting mandatory fields for completion.

Accurate registration gives suppliers maximum exposure to tendering opportunities and fulfils new EU obligations in relation to data capture and measurement. Warnings will prompt users to update mandatory fields which are blank.

The following is a list of information fields which will be required if inaccurate or incomplete;

- 1. Type of Organisation, select from;
  - 1.1 Private Company
  - 1.2 Public Limited Company
  - 1.3 Sole Trader
  - 1.4 Partnership
  - 1.5 Charity
  - 1.6 Representative Body
  - 1.7 Public Interest/Non-Supplier
- 2. Type of Business Activity. Refer to the following URL for business classification; http://www.cso.ie/px/u/NACECoder/NACEItems/searchnace.asp
- 3. Company Legal Name and Address
- 4. Company VAT number or Organisation number
- 5. Company administrator contact for the E-tenders online platform
- 6. The list of email addresses within the company who should receive these alerts
- 7. Number of Employees

For assistance, please have a look at the following screenshots which will simplify the process for you.

Please note, each VAT number is unique and only one supplier registration per VAT number is permitted. Registered suppliers will not be prevented from uploading tenders at this stage where their details are inaccurate. However, OGP will deactivate supplier accounts in the future where no attempt is made to update their registration details.

\*\* For existing registered suppliers, please skip to page 9 to Update your Company Profile \*\*

# Supplier Company Registration

#### To Register a new company, please click on Supplier Company Registration;

Oifig um Sholá Office of Gove	eTenders.gov.ie Inthar Rialtais Inment Procurement	
НОМЕ	Welcome to the eTenders procurement website	
ABOUT US	To All Registered Suppliers	
NOTICE SEARCH	A new software update of the E-Tender platform, which was released on the 14th July, now seeks additional information from existing registered suppliers.	
SUPPLIER COMPANY REGISTRATION	We would therefore request that you log into the E-Tenders platform and update your company details as soon as possible. Warnings will prompt users to update fields which are blank. The Office of Government	
LOCIN	Procurement is committed to cleaning up the user information by the August 31st, 2014. Please note, registered suppliers will not be prevented from uploading tenders at this stage where their	
BUYER SEARCH	details are inaccurate. However, OGP may consider deactivating supplier accounts in the future where no attempt is made to update their registration details.	
SUPPLIER SEARCH	We look forward to promoting better inclusion in all our tender competitions and we ask you to urgently review your company details and update with accurate information where necessary.	
GUIDES/LEGISLATION		
NEWS	Yours Sincerely,	
LINKS	Kathryn Smith,	
CONTACT US	Head of Operations,	
HELP	Office of Government Procurement.	
ACCESSIBILITY	Hyperlink to the Supplier Registration <u>Userguide</u> *	

You are now presented with the Supplier Registration Page. Please read carefully the Instructions on the left hand side of the page. Registration is completed here within five sections over one page;

- General Company Information
- Company Contact Information
- Company Administrator Information
- Company Administrator Credentials
- Email Addresses for Alerts

When you finish Registration and Log In, you will be prompted to update your Company Profile.

ETENDERS			¥K <b>I</b> ∎	<b>එ</b> Close
Supplier registration				
Instructions	Supplier registration			
Supplier Registration is free of charge. Data entered during registration must be accurate and up to date. Inaccurate information entered during the registration process may	GENERAL COMPANY INFORMA	TION		
result in deactivation.	Type of organisation * 😧	Type of Business Activity 💡		
<ul> <li>The first registered person will automatically become the "administrator" of the company, who then will have</li> </ul>	Select Type of Organisatior	Not Applicable		
the opportunity to create further company users, including users with administrator privileges	Company name * 😧			
<ul> <li>There is no limit on the number of users that can be created within the supplier organisation</li> <li>A company can only be registered once so please check if your company has already been registered</li> </ul>	VAT Number (or Organisation Num	ber) * 😧		
using the "Supplier Search" function on the home page. Click HERE for search facility. The system will give a warning message if the VAT number for your	Address * 😧	County and/or Post Code 💡		
company is already registered in the system. If this occurs please contact your Company Administrator	City *	Country *		
<ul> <li>It will not be possible to merge multiply company registrations afterwards.</li> </ul>	Description of business Max 500 ch	no value selected		
Please ensure you complete all mandatory fields. Mandatory fields are marked with *. An explanation for fields is provided when you click on the "?" beside the field.				
If you are unsure about your company registration please contact support at etenders@eu-supply.com	COMPANY CONTACT INFORMA	TION		
Company Contact Information Company Contact Information must be supplied. This is	Point of contact * 👔			
contact a company. It is recommended that you provide	Phone type *	Phone (+353 1 7654321) *		
the company general contact details e.g. sales@abc.com.	Default			
Company administrator information	Email *			
These are the details of the Company Administrator. If the				

#### General Company Information

Fill in all fields accurately. You can click on the <sup>2</sup> for more information.

The 'Type of Organisation' field is a new field and simply requires that you state which of the following your business falls under;

- Private Company
- Public Limited Company
- Sole Trader
- Partnership
- Charity Organisation
- Representative Body
- Public Interest / Non-Supplier

Only trade Suppliers such as Private Company, Public Limited Company, Sole Trader, Partnership or Charity can respond to tenders. These type of organisations must have a unique VAT number or PPSN or Charity Number. If you are not a trade Supplier but want to receive alerts on tenders you should select the most suitable from the remaining options available; Representative Body, Public Interest or Non-Supplier e.g. Journalist, Researcher or Student.

upplier registration		Type of Rusiness Activity
		Type of Business Activity
GENERAL COMPANY INFORMA	ATION	Please refer to the European industrial activity classification (NACE Codes) for detailed explanations of each business
Type of organisation * 😮	Type of Business Activity	type at http://www.cso.je/px/u/NACECoder/NACEItem
Select Type of Organisatior	Not Applicable	Representative Bodies, Journalists,
Company name * 👔		individuals do not need to make a selection and should select 'Not Applicable'.
		< >
VAT Number (or Organisation Num	iber) * 😮	
Address * 👔	County and/or Post Code 💡	
City *	Country *	
	No value selected	
Description of business May 500 of	haraotars *	
Description of business max 500 ci	laraciers	

### **Company Contact Information**

Fill in all fields accurately. You can click on the <sup>2</sup> for more information.

The 'Point of contact' field if the main business contact for the company. The phone number and email address should be generic company details i.e. <u>sales@abc.com</u>

COMPANY CONTACT	INFORMATION	
Point of contact * 😧		
Phone type *	Phone (+353 1 7654321) *	
Default		
Email *		
	Test	

### Company Administrator Information

The Company Administrator will manage the setup of eTenders users for the company.

COMPANY ADMINISTRA	TOR INFORMATION	
Copy from above		
First name *	Last name *	
Phone type *	Phone (+353 1 7654321) *	
Default		
Email *		
	Test	
Preferred language *		
No value selected		

### Company Administrator Credentials

COMPANY ADMINISTRATOR CRED	<ul> <li>Passwords policy</li> <li>Password must contain characters from latin alphabet, numbers or symbols like e.g. !, @, #, \$, &amp;, *.</li> </ul>
Password *	<ul> <li>Password must be at least 6 characters long.</li> <li>Password must contain at least one letter from latin alphabet.</li> </ul>
Confirm password *	<ul> <li>Password must contain at least one number.</li> </ul>

#### Email Addresses for Alerts

Click Add Email to enter email addresses here for alerts.

EMAIL ADDRESSES FOR ALER	TS
Add email	Alert emails Please enter ALL the email addresses for company users who you wish to receive email alerts regarding tenders relevant to your business.

Now you can read the Terms & Conditions and Privacy Policy before accepting them and clicking Save

Terms & Conditions	
Privacy policy	
$\square$ I have read the terms and accept them.	
	Save Cancel

Once you click **Save**, you have finished **Registration**.

### Update Company Profile

You must complete your company profile now. You can do so by logging into eTenders.

Registration finished
✓ Your registration is now completed
You must complete your company profile before you can perform certain functions.
Click on the Login link below to login to E-Tenders E-Tenders

Enter your username and password that you supplied during Registration and click Log In

Oifig um Sholáthar Rialtais Office of Government Procurement	eTenders.gov.ie
Login Please enter your username and password	
Username	
Password Log In	

Accept the Terms and Conditions by checking the box and clicking I have read the terms and accept them

#### Accept rules

Accept terms and conditions
Please carefully read the information about terms and conditions, rules and privacy policy of Eu-supply.
• I acknowledge that any passwords and other access codes set by me or given to me for accessing the Website are personal, and I agree not to share any such passwords or other access codes with any other person.
• I commit to not upload any abusive content on the Website, and I commit to use the Website for its intended purpose only.
• I acknowledge that the Website is using session cookies, which are stored on the user's client machine.
□ I have read the terms and accept them.
I have read the terms and accept them. Cancel

Welcome to eTenders, before you continue you must update your company profile to include your Number of Employees. Click on **Employees**.

**Note:** For previously registered Users more details may be listed as missing from your company profile i.e. your **VAT number**. You must complete all mandatory information to ensure you can perform all activities on eTenders.



Main services are visible to the left. Additional services and settings can be reached from the drop down 'Navigation' menu in the top bar above. For more information on how to use the market place, please click on the 'Help' button above.

Unread messages are visible below. To see all of your messages, click on 'All messages...' at the bottom of the list. The messages consist of two links. The first/top link is the actual message, the second/bottom link is to the actual area that this message concerns. As soon as you have clicked on/read both links in the message it will dissapear from this view into the messages archive that can be found under the Navigation dropdown.

Messages			
17-07-2014 15:44	Welcome to CTM eTenders!		
1 new messages			All messag

Once you click on Employees, you must now complete the below form ensuring you enter your

Number of Employees. When finished click Save.

General informatio	n	
General information	(please use English if present in multiple markets)	
Describe your busine (Max 500 characters)	ess (in english) - products and services	
		Characters left: 500
Describe your busine (Max 500 characters)	ess (in your native language) - products and services *	
Hardware and Softw	vare	Characters left: 500
Enter the name of yo	ur Parent company/Owner, if applicable	
Number of employee	s * Year founded	
Turnover (MEuro)		
Annual production ?	Unit/Measurement ?	
Member of the follow	ing Trade associations/Professional groups	
Company website ad	dress	
Preferred contract va	alue Currency calculator	
Minimum value	Maximum value (leave blank if unlimited)	
0	0	

Certifications	
Quality certifications	
ISO9002	
other:	
Environmental certifications	
ther:	
Reference or recent workspace	
Workspace name	Company name
Contact name	Contact phone number/email address
	Save Cancel

You have now successfully completed your company profile and registered as a Supplier on eTenders.

Note: We recommend all Suppliers complete as many fields as possible. Company profile information assists Buyers in their selection of Suppliers for quick quotes and other activities. Your company profile is a valuable promotional tool.

#### Manage Business Alerts

Once logged into your new eTenders homepage, you can now manage your business alerts. To do this, click on **Manage Business Alerts** as below;



#### Click on Start using Business alerts as below;

Configure Business alerts	
BUSINESS ALERTS	
Business alert is for free	
◆ Start using Business alerts	
	Done

Enter an email address where the business alerts will be sent and click **Save**. You can enter multiple email addresses here by clicking **+ Add email**. When finished, click **Next**.

EMAIL ADDRESSES	
Add email test@testing.com	]
Save	
EMAIL ADDRESSES	
test@testing.com x	

Now you can add CPV codes for the business alerts you wish to receive, click + Add CPV codes.

CPV CODES		
 + Add CPV codes		

You are now presented with the Category Tree that lists all CPV codes in eTenders. Choose the CPV code you want to be alerted on in either of the following ways;

- Check the box beside the relevant CPV code and click Add selected categories.
  - Note: you can drill down into each category by clicking on the + sign.
- Enter the name of the category in the search box provided and click **Search**, then check the box beside the relevant CPV code and click **Add selected categories**.

Search by category name:	Search
	Add selected categories
CPV tree	
<sup>⊕</sup> ⊡ 03000000-1 - Agricultural, farming, fish	ing, forestry and related products
09000000-3 - Petroleum products, fuel,     14000000-1 - Mining, basic metals and	electricity and other sources of energy related products

When you have finished selecting all CPV codes to be alerted on, click **Finish** and **Done**. You can at any time disable the email alerts by clicking **Off** at the top of the page.

**IMPORTANT NOTE:** To ensure business alerts are working correctly so that you will not not miss out on opportunities, please check that your business alerts are on, highlighted in green as below;

Configure Business alerts					
STATUS OF BUSINESS ALERTS					
On Off					
✓ Business alerts are on					

An email alert is sent every night if any new RFTs are published matching your categories, i.e. you will only receive an alert for a specific RFT once. However, if you make any changes in your profile, the next alert that will be sent out will include all matching RFTs even if some of them might have been included before.

### Adding Company Users

Where companies are duplicated on the system, choose one account and update with your company VAT number. All users for that same company should be attached to a single company registration.

To add users to your supplier account, please go to User profiles as below;

ETENDERS 👫 🖂 %-		Administration -	🐣 Vivien	Help -	<b>එ</b> Log out
Services  Public RFTs  My Request for Tenders  New Invitations, 0 Ongoing, 0 Closed  Contracts 0 Active, 0 Pending, 0 expired  My Scheduled uploads	Welcome Test Name To find a list of current tender opportunitie the PUBLIC TENDERS link on the left hand Main services are visible to the left additional about E-Tenders, see the user guides and/or	User profiles Company administration es or to express an interest in d side. services and settings can be rea the Help section at the top	a specific tendel	r opportunity, pl ader menu. For r	ease click on nore information
My tasks My sent and incoming tasks Reports					
Account administration View your presentation here! Add users or update profile Manage Business alerts					
Need help? Please contact our support at: etenders@eu-supply.com phone: +353 (0) 21 243 92 77 @					
User guides (pdf) Supplier tender management					

#### Then click on Create user...

ETEN	DERS	*	<b>%</b> -		Administration -	<ul> <li>Vivien</li> </ul>	e Help -	😃 Log out
Home / L	Jsers							
User	S							
List of	users							
	Name			Company role	Last log in (Irish time)	Login	Details	
	👗 Tes	t Name		Company administrator	20-08-2014 11:35	View I	ogin report	
					Create user D	elete User group	s View as R	eport Done

Fill in the form with the new user's **Contact details**, **Account details** and **Security Role** as below; For Security Role, ensure you check **Company User** unless you want more than one Company Administrator. When finished click **Save**.

<ul> <li>Contact details</li> </ul>		
* First name	Middle initial * Last name	
Title		
* Email	Test	
* Office phone (countr (Example +44 2 9342	y, area, number) 0000 😯	
353 Mobile number (countr (Example +44 421 756	ry code) (area code) (number) 6 000 (9)	
Fax number (country o (Example +44 2 9342	code) (area code) (number) 0000 🕫)	
<ul> <li>Account details</li> <li>* Username (at least 6</li> </ul>	S characters)	
* Password (Letter (A-Z) required,	Number required, Minimum length: 6)	
* Password (Letter (A-Z) required, * Confirm password	Number required, Minimum length: 6)	
* Password (Letter (A-Z) required, * Confirm password * Security roles	Number required, Minimum length: 6)           S         Information about roles	
* Password (Letter (A-Z) required, * Confirm password * Security roles Company admini	Number required, Minimum length: 6) S Information about roles istrator	

You can see that the new user has been created as below;

List of users				
	Name	Company role	Last log in (Irish time)	Login Details
	A New User	Company user	Has not logged in	View login report
	👗 Test Name	Company administrator	20-08-2014 11:35	View login report
			Create user Delete	User groups View as Report Done

You can create as many users as necessary.

**IMPORTANT NOTE:** Only the Company Administrator can update the company profile and manage business alerts.

#### For Assistance

- Email the helpdesk on etenders@eu-supply.com
- Call us on +353 (0) 21 243 92 77 during office hours (09:00am 17:30pm GMT).